

# 2023-2024 VERIFICATION WORKSHEET Independent Students

#### **A SECTION – STUDENT IDENTIFICATION**

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. We will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected.

Independent Student's Information			Banner ID#
Student's Last Name	First Na	me M.I.	Student's Social Security Number
Student's Street Address	(include apt. no.	Student's Date of Birth	
City	State	Zip Code	Student's Email Address (other than LTU's)
Student's Home Phone No	umber (include a	Student's Alternate or Cell Phone Number	

### **<u>B SECTION – FAMILY INFORMATION</u>** - List below the people in your household. Include:

- Yourself
- Your Spouse and your Legal Spouse
- Children (indicated on FAFSA), if any, if you provide more than half of their support from July 1, 2023 June 30, 2024
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

If more space is needed, attach a separate page with your name and Banner ID #

LIST THE NAME OF EACH Household Member (INCLUDING YOURSELF)	Age	Relationship to Student	NAME OF COLLEGE (Must be enrolled at least ½ time between (July 2022-June 2023)
		Self	LTU
		Spouse	

Banner ID#:
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### **Income Verification**

### <u>C SECTION – INDEPENDENT STUDENT/SPOUSE TAX AND/OR INCOME INFORMATION</u>

Please read and check the box(es) that apply for STUDENT/SPOUSE:

## Student/Spouse

Student/Spo	use				
Tax Filers (Filed/will file a 2021 Federal Tax Return)					
I utilized the IRS Data Retrieval Tool when initially filling out the FAFSA Application					
I logged back into the FAFSA application, utilized the IRS Data Retrieval Tool, and resubmitted as a correction (preferred)					
I will contact the IRS and request a 2021 Federal Tax Return Transcript or a signed copy of the 2021 tax return**See bel					
Non-Tax Filers (Will not or not required to file a 2021 Federal Tax Return)					
☐ I did not work or earn any wages in 2021					
I worked and earned wages but <u>did not</u> file a 2021 Federal Tax Return  **Required**					
Verification of Nonfiling Letter for 2021; complete the 4506-T form Financial aid Section of LTU.edu	and select box 7 or go to Forms to Print under the				
Copies of <i>all</i> 2021 W2s, 1099s, and/or wage statements for Student	t/Spouse				
Amended Tax Filers (Correction made after initial 2021 Federal Tax Return w	as filed)				
☐ I have filed a 2021 Amended Tax Return (1040X Form) after I filed th	e <u>original</u> 2021 Federal Tax Return				
Required					
Copy of the <i>original</i> 2021 Federal Tax Return Transcript ( <i>before amo</i>	endment) or a signed copy of the 2021 tax return				
$\square$ Signed copy of the 2021 IRS 1040X (amended tax return)					
**To request a 2021 Federal Tax Return Transcript, please go select "Get Transcript by Mail". If you are unable to request y please contact the IRS b 1-800-908-9946	your 2021 Federal Tax Return Transcripts online, y phone at				
D SECTION - CERTIFICATION AND SIGNATURES					
I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.				
Student's Signature	 Date				
Spouse's Signature ( Optional)	 Date				

Return Form To: